

RICHARD LEVY, JR.

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Freeman Forrest & Levy LLP

415 Madison Avenue, Suite 1600

New York, New York 10017

Tel: (212) 980-4084 (direct)

Fax: (212) 980-4055

E-mail: fflrlevy@mindspring.com

I. Profession Accrediting Agency or Jurisdiction Date of Admission

Attorney See below

See below

State bar admissions:

District of Columbia (1977)

New York (1980)

Federal bar admissions:

United States Court of Appeals for the District of Columbia Circuit (1978)

United States Court of Appeals for the Second Circuit (1987)

United States Court of Appeals for the Eleventh Circuit (1995)

United States District Court for the District of Columbia (1978)

United States District Court for the Southern District of New York (1980)

United States District Court for the Eastern District of New York (1980)

United States District Court for the Eastern District of Michigan (1996)

United States District Court for the Northern District of New York (1999)

II. Professional Organization Date of Admission Active/Inactive

See below

See below

See below

Association of the Bar of the City of New York (member since 1979). Active.

Committee on Professional and Judicial Ethics (1998-present).

Committee on Professional Responsibility (1995-1998)

(Subcommittee on Local Counsel and Pro Hac Vice Rules,
1996-1998).

American Bar Association (member since 1974). Active.

Section of Antitrust Law.

Section of Business Law (Business Bankruptcy Committee).

Section of Litigation (Bankruptcy and Insolvency Litigation Committee; Pretrial Practice and Procedure Committee; Class Action Litigation Committee).

District of Columbia Bar (member since 1977). Inactive.

III. General professional experience:

I have practiced law since 1977. From 1977 to 1983, I concentrated in antitrust and trade regulation (including civil, criminal and administrative proceedings), securities litigation, and commercial and business litigation. From 1983 to 1987, I practiced in the areas of commercial and business litigation, securities class action defense litigation, bankruptcy litigation, and real estate litigation. Since 1987, I have concentrated in the areas of bankruptcy, reorganization and creditors' rights (including related litigation), and business and commercial law and litigation. From time to time my work has also included the negotiation, preparation and oversight of documentation for various commercial and corporate transactions.

IV. General pertinent experience:

I have experience in all phases of bankruptcy cases (principally under Chapter 11, with some Chapter 7 and Chapter 13 experience), contested matters, adversary proceedings, civil litigation and arbitration/mediation. My bankruptcy clients have included: debtors and creditors (corporations, partnerships and individuals); official and unofficial committees of creditors, equity holders, and retirees; labor unions; and pension benefit and welfare benefit funds.

I have served as a court-appointed officer in the following bankruptcy matters:

Examiner, In re La Toya Jackson, Case No. 95-B-43145 (CB) (Bankr. S.D.N.Y.).

Official Representative of Future Claimants, In re Rutland Fire Clay, Inc., Case No. 99-11390 (Bankr. D. Vt.).

Plaintiffs' Liaison Counsel designated by the Court, In re Braniff Insolvency Litigation (In re Braniff, Inc.), Master Adv. Proc. No. 92-911 (Bankr. M.D. Fla.).

New York Sanctions Counsel designated by the Court, In re St. Johnsbury Trucking Co., Case No. 93-B-43146 (FGC) (Bankr. S.D.N.Y.).

V. Mediation training:

Mediation Effectiveness and Training Institute, sponsored by NASD, Inc. and the United States Bankruptcy Court for the Southern District of New York, June 23-25, 1997 (24 credit hours).

VI. Pertinent bankruptcy training:

New York University School of Law, Seligsohn Bankruptcy Institute, August 1987, August 1988.

VII. General pertinent business or legal experience:

B.A., Williams College, 1974 (cum laude, with honors in Political Economy).

J.D., Syracuse University, 1977 (magna cum laude).

Adjunct Instructor (Legal Research and Writing Program), New York Law School, 1988-1990.

Deputy Village Attorney, Village of Larchmont, New York, 1997-present.

Member, National Executive Committee, Williams College Society of Alumni, 1999-present.

Williams Club, Inc. (a New York not-for-profit corporation): President, 1995-1999; Vice President, 1991-1995; Secretary, 1984-1988; member of Board of Governors, 1983-present.